



**Institute of Contemporary Psychoanalysis  
Application for Financial Aid**

**Due by August 24, 2018**

**[All data submitted will be treated as confidential and will be shredded after use in evaluating your need for financial assistance.]**

Please read and follow the instructions carefully. This entire form must be completed (mark N/A where appropriate) in order to be evaluated by the Committee on Scholarships and Loans. PLEASE TYPE OR PRINT LEGIBLY.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Office Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer: \_\_\_\_\_

Position: \_\_\_\_\_

If employed less than one year, list previous Employer and Position:

\_\_\_\_\_

Please remember to send all pages of this form, along with any narrative statement elaborating on the financial data herein, to: **Gordon Berger PhD., Chair, Scholarships & Loans Committee, ICP; 2355 Westwood Blvd., #825, Los Angeles, CA 90064.** Please also, include complete copies of each of your two most recent annual Federal Tax Returns with your application materials.

If you have any questions about the application process, please contact Gordon Berger, at [gordonberger5@gmail.com](mailto:gordonberger5@gmail.com) or (310) 592-9311.

**PART I. ANNUAL INCOME (GROSS)**

<b>Dollar Amount</b>	<b>Income Category</b>
\$	Salary (Practice)
\$	Salary (Other)
\$	Other Family Income (please Specify)
\$	Dividends/Interest
\$	Real Estate (Total)
\$	Other Income Sources (please List)
\$	
<b>\$</b>	<b>GROSS TOTAL ANNUAL INCOME (BEFORE TAXES)</b>

**PART II. ANNUAL EXPENDITURES** Please state ANNUAL EXPENDITURES, but do not list ordinary living expenses such as food, clothing and utilities:

\$	Real Estate Payments (List Separately)
\$	
\$	Rent (Home)
\$	Rent (Office)
\$	Auto Loan(s) (List Separately)
\$	
\$	Other (Non Real-Estate) Loans (List Separately)
\$	
\$	Federal, State and Local Income Taxes
\$	Property Taxes (Total)
\$	Insurance Premiums (List Separately)
\$	
\$	Psychoanalysis/ Psychotherapy
\$	Supervision(s)
\$	Other Extraordinary Expenses (please specify)
\$	
<b>\$</b>	<b>GROSS TOTAL ANNUAL EXPENDITURES</b>

**PART III. ASSETS**

**Please list the assets you hold:**

A) as an individual and B) jointly (or in a partnership), as well as C) the assets of others which have material bearing on your lifestyle (such as living in someone else’s property without paying rent, etc.)

- A) INDIVIDUAL ASSETS
- B) JOINT/ PARTNERSHIP
- C) OTHER – IDENTIFY WHO

A	B	C (ID WHO)	
\$	\$	\$	IRA/ Pension Fund
\$	\$	\$	Savings Account and CDs (Total)
\$	\$	\$	Checking Accounts (Total)
\$	\$	\$	Estimated Accounts Receivable
\$	\$	\$	Securities (Stocks, Bonds, other Financial Instrument Total)
\$	\$	\$	Notes/ Loans Receivable
\$	\$	\$	Automobiles (List by Year, Model, and Manufacture)
\$	\$	\$	
\$	\$	\$	Life Insurance Assets
\$	\$	\$	Real Estate (List by Property Address and Type i.e. H Condo)
\$	\$	\$	
\$	\$	\$	Other Assets (please specify)
\$	\$	\$	
\$	\$	\$	
\$	\$	\$	<b>GRAND TOTAL ASSETS</b>

**PART IVa. LIABILITY QUESTIONS**

Are you a guarantor on anyone else’s debt? YES NO  
   
 If so, give details here or in narrative.

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Are there any suits or judgments against you? Any pending?

YES

NO

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Have you ever gone through bankruptcy or compromised a debt?

If so, please explain here or in narrative.

YES

NO

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**PART IVb. LIABILITIES**

**Please list the liabilities you hold:**

D) as an individual and E) jointly (or in a partnership), as well as F) the liabilities of others which have material bearing on your lifestyle (such as paying someone else’s expenses, etc.)

E) INDIVIDUAL ASSETS

F) JOINT/ PARTNERSHIP

G) OTHER – IDENTIFY WHO

D	E	F (ID WHO)	
\$	\$	\$	Real Estate Loans Out (List by Property Address and Type)
\$	\$	\$	
\$	\$	\$	Other Loans Out (Total)
\$	\$	\$	
\$	\$	\$	
\$	\$	\$	Back Taxes Due
\$	\$	\$	Liens Outstanding
\$	\$	\$	
\$	\$	\$	
\$	\$	\$	Other Liabilities
\$	\$	\$	
\$	\$	\$	
\$	\$	\$	Catastrophic or Extenuating Liabilities (please describe)
\$	\$	\$	
\$	\$	\$	
\$	\$	\$	
\$	\$	\$	<b>GRAND TOTAL LIABILITIES</b>

# ICP Personal Financial Statement (Continued)

## Addendum to Personal Financial Statement for Scholarships and/ or Tuition Deferral Loans.

- 1) First year as an ICP candidate: \_\_\_\_\_.
- 2) Have you received scholarship funds in the past? If so, what year(s) and for what amount(s) were the scholarships made?

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- 3) Have you received tuition deferral loans in the past? If so, for what year(s) and for what amount(s) were the tuition deferrals made?

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- 4) Certain scholarship funds may have been donated to the Institute of Contemporary Psychoanalysis Scholarship Fund for uses restricted by gender, ethnicity, and/or age. You have the **OPTION** here of indicating your gender, ethnicity, and/or age.

**GENDER:**                      **ETHNICITY:**                      **AGE:**

The undersigned certifies that the attached statements and supporting schedules, both printed and written, give a full, true and correct statement of the financial condition of the undersigned as of the date indicated.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name